

Stillwater Capital's Trinity Strategies seek absolute positive return, regardless of market condition. They do so using a top-down and bottom-up approach utilizing equity investments, short positions as well as cash. Trinity strategies employ a flexible mandate, adjusting exposure depending on outlook and investment opportunities.

TRINITY EQUITY
TRINITY DYNAMIC ETF
TRINITY EQUITY INCOME
TRINITY INDUSTRIAL
TRINITY ENERGY
TRINITY REAL ESTATE

INVESTMENT OBJECTIVE

The strategies operate with a flexible mandate and seek to generate absolute positive return over the long-term, take less risk than the market and avoid permanent impairment of capital.

PHILOSOPHY

Long Investments. We are growth investors and own companies with durable business models and fundamental tailwinds.

Short Positions. The strategies use three disciplined approaches to short selling: fundamental, volatility hedges, and paired positions.

Macroeconomic View. We incorporate an understanding of the macroeconomic environment to guide the fund's investment strategies.

Investment Process. Our process uses quantitative and qualitative analysis to best invest the portfolios to achieve absolute positive return.

Flexible Mandate. The strategies invest in equities, takes short positions and may hold cash. They operate within a range of 20% to 80% net long, depending on the market opportunity.

Long-term Investing and Short-term Positioning. The best way to accomplish our goals is to invest for the long-term. Short positions may be used to smooth near-term volatility.

Risk Management. While we cannot eliminate risk, management of it is imbedded into our investment process.

STRUCTURE

Transparency. Stillwater Capital Trinity strategies are offered in liquid form with assets held in a client's separately managed account.

Liquidity. A client can terminate our services at any time without lockup restrictions.

Fee. We charge a flat 1.00% fee annually, 0.25% paid quarterly and there is no performance fee or high-watermark.