



Trinity Equity Income invests in companies with stable business models, that exhibit high levels of free cash flow and show a strong history and willingness to increase dividends. The strategy takes short positions in companies where we believe that deteriorating fundamentals are not reflected in the share price. We also use short positions to hedge downside risk to our long positions.

By investing in stable dividend yielding companies the strategy has the dual benefit of income and the potential for capital appreciation through equity ownership. With stable corporate balance to support them, these stocks tend to exhibit lower levels of volatility than the overall market and can act as a buffer during times of market dislocation.

The strategy invests or sells short securities in the following areas.

Health Care

Technology

Industrial

Consumer Discretionary

Consumer Staples

Energy

Finance

Utilities

REITs/MLPs

The strategy is managed by an experienced portfolio manager with over twenty years of knowledge in hedged equity investing. The same philosophy and process used to identify opportunities for Trinity Equity Income has proven successful with other strategies.

Offered in a separately managed account form, where the investor has full view into the portfolio, the strategy provides liquidity, transparency, and a flat management fee without a performance carry or K-1 partnership reporting.

Stillwater Trinity Equity Income is a powerful investment solution that enhances the return potential of a client's portfolio. By combining stable growing companies with short positions to hedge market risk, the strategy contains the features needed to potentially provide upside capture and downside protection over a full market cycle.

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